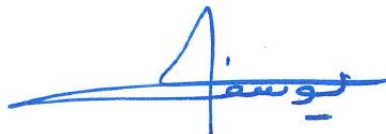


## **Investcorp Holdings B.S.C. (c) Invitation to Attend Extraordinary General Meeting**

The Chairman of the Board of Directors of Investcorp Holdings B.S.C.(c) (the “Company”) is pleased to invite the Shareholders to attend an Extraordinary General Meeting of the Shareholders to be held virtually at 12:30 p.m. on Thursday, September 22, 2022 in order to consider the Agenda items set out below and pass appropriate resolutions:

1. Approval of the minutes of the Extraordinary General Meeting of 2 June 2021.
2. Approval of the amendment and restatement in full of the Articles of Association of the Company (and the amendment and restatement of the Memorandum of Association in English if required by the Board of Directors or the competent entity) and to authorize the Board of Directors to finalize the terms of the Memorandum and Articles of Association to reflect any changes required by the competent entity and to sign the Memorandum and Articles of Association on behalf of the shareholders of the Company before a notary in the Kingdom of Bahrain.
3. To empower the Board of Directors to authorize the issuance of any new shares pursuant to the Monetization Incentive Program (“MIP”), to amend the Memorandum and Articles of Association and to sign such amendments before a notary in the Kingdom of Bahrain pursuant to any such issuance and take any further actions required to facilitate the MIP.
4. Any other business.

With God’s blessings,



Dr. Yousef Hamad Al-Ebraheem  
Chairman of the Board of Directors

# INVESTCORP

## **Important notes to Shareholders**

1. Shareholders whose names are registered on the Company's share register on the date of the General Meeting are invited to attend the General Meeting or appoint a proxy to attend and vote on their behalf. The Company's Series B Preference shareholders shall have the right to attend the General Meeting or appoint a proxy to attend in their place, without having the right to vote.
2. Holders of proxies (other than representatives of juristic persons) may not be the Chairman of the Company's Board of Directors, a Director or an employee of the Company in accordance with Article 203 of the Commercial Companies Law, as amended from time to time.
3. Shareholders and proxy holders are requested to visit the Company's website [www.investcorp.com](http://www.investcorp.com) for instructions on how to register for and attend the General Meeting. The camera must be enabled on the device used for registration.
4. Upon successful registration, all attending shareholders or appointed proxies will be sent a link to enable the respective attendee to join the General Meeting via the Lumi platform. The device used to participate in the General Meeting must be compatible with video and teleconferencing services.
5. For any further information, please contact the Corporate Governance Officer, Puralyn Fiel, on [lfiel@investcorp.com](mailto:lfiel@investcorp.com).
6. The shareholders' General Meeting circular is available on the Company's website [www.investcorp.com](http://www.investcorp.com).