

Specimen (1.A): Announcement of Annual Distribution F.Y. 2020**To: Bahrain Bourse****I. In the event of distributing dividends to Ordinary Equity Shareholders**

We would like to inform you that the Board of Directors of Investcorp Holdings B.S.C. on August 5, 2020 approved the financial results for the year ended June 30, 2020 as below:

1. Company Results:

	For the year ended	
	June 30, 2020	June 30, 2019
Net (Loss) Profit Attributable to Equity Shareholders of the Parent (\$) * #	(165m)	131m
(Loss) Profit per Equity Share (\$)	(2.57)	1.52

* Net (loss) profit does not include any extraordinary non-recurring items in the current and previous year.
Net (loss) profit does not include any amount as a result of change in IAS/IFRS in the current and previous year.

2. Proposed Dividend:

The Board of Directors propose the distribution of dividends for the year ended June 30, 2020 to the ordinary equity shareholders whose names are registered on the record date. This is subject to the AGM and the Regulatory Authorities approval on this recommendation.

	For the year ended	
	June 30, 2020	June 30, 2019
Cash Dividend on Equity Shares ♦	4% of share nominal value or 0.1\$ per share	12% of share nominal value or 0.3\$ per share
Bonus Share	No Bonus shares distributed	No Bonus shares distributed

♦ The proposed annual cash dividend includes nil % declared and paid to the ordinary equity shareholders as interim dividend.

Dr. Yousef Hamad Al-Ebraheem
Chairman of the Board of Directors
August 5, 2020