

Invitation

The Chairman of the Board of Directors of Investcorp Bank B.S.C. is pleased to invite the Shareholders of the Company to attend an Extraordinary General Meeting of the Shareholders to be held at 12:00 p.m. on Tuesday, September 26, 2017 at the offices of Investcorp Bank B.S.C., Investcorp House, in the Diplomatic Area, Manama, Kingdom of Bahrain in order to consider the Agenda items set out below and pass suitable resolutions:

1. To approve the amendment of Articles 13(a) and 14(b) of the Company's Articles of Association to bring them in line with the Central Bank of Bahrain Rulebook, Volume One and Volume Six, as follows:
 - a. Article 13(a): The Company shall be administered by a Board of Directors consisting of no less than five (5) and no more than fifteen (15) members, such number to be determined from time to time by shareholders by resolution adopted at an Ordinary General Meeting.
 - b. Article 14(b): A meeting of the Board of Directors shall be valid only if attended by at least one half of the Directors.
2. To approve the designation of one or more individuals from the law firm of Zu'bi & Partners to sign the Amendment to the Articles of Association before the Notary Public of the Kingdom of Bahrain.

With God's blessings,



Nemir Amin Kirdar
Chairman of the Board of Directors

Notes:

1. In addition to holders of Ordinary Shares, this Notice is given to holders of Preference Shares, who have the right to attend General Meetings of the Shareholders without having the right to vote.
2. Holders of proxies only (other than representatives of juristic persons) may not be the Chairman, Directors and employees of Investcorp (Article 203, Commercial Companies Law 21/2001, as amended).
3. Appointment/Proxy Forms are available (i) at the office of the Share Registrar whose address is shown below and (ii) on the website of the Company (www.investcorp.com).
4. Shareholders are requested to lodge letters of appointment/proxies with the Share Registrar, Bahrain Clear, at their offices on the 4th Floor, Bahrain Financial Harbour, Harbour Gate, P.O. Box 3203, Manama, Kingdom of Bahrain, Tel. 17108833, Fax. 17228061.