

Investcorp Bank B.S.C.

Letter of Appointment/Proxy

Shareholder No. :

Name of Shareholder:

(i) Company:

(ii) Individual:

I, shareholder in Investcorp Bank B.S.C., (1) holder of () ordinary shares or (2) holder of () preference shares.

In our capacity as a shareholding company ()* / limited liability company ()*/ partnership ()* / public corporation ()*, we have appointed _____ to be our Representative.

Or in my capacity as an individual, I have appointed _____ as my Proxy for the purposes indicated below.

- (1) As holders of ordinary shares the purpose of the above appointment/proxy is attendance by the Representative/Proxy and voting at the Extraordinary General Meeting to be held at 12:00 p.m. on Tuesday, September 29, 2015 at Investcorp Bank B.S.C., Investcorp House, Diplomatic Area, Manama, Kingdom of Bahrain or at any other adjournment thereof.
- (2) Or as holders of preference shares, the purpose of the above designation of our Representative/Proxy is attendance at and participation in the deliberations by him/her at the Extraordinary General Meeting referred to in the preceding paragraph (1) or any adjournment thereof without having the right to vote.

Signature of Shareholder

* Please fill in brackets and blank spaces as appropriate.

Notes:

1. Holders of proxies only (other than representatives of juristic persons) may not be the Chairman, Directors and employees of Investcorp nor can a proxy hold votes representing more than 5% of the issued capital of Investcorp (Article 22(c)(ii), Articles of Association of the Company).
2. Shareholders are requested to lodge letters of appointment/proxies with the Share Registrar, Karvy Computershare W.L.L. at their offices on 7th Floor, Al-Zamil Tower, Office 74, Building 31, Government Avenue, Road 383, Block 305, P.O. Box 514, Manama Center, Kingdom of Bahrain, Tel. 17215080.
3. Further information regarding the Agenda Items is provided in the Shareholder Circular that is available on the website of the Company (www.investcorp.com).