

# INVESTCORP

THE LARGEST PRIVATE GULF INVESTOR IN US REAL ESTATE OVER THE LAST 10 YEARS\*

SINCE  
**1995**

IN US MARKET



**\$14.5** BN

TOTAL TRANSACTION VALUE



**464**

PROPERTIES SINCE INCEPTION

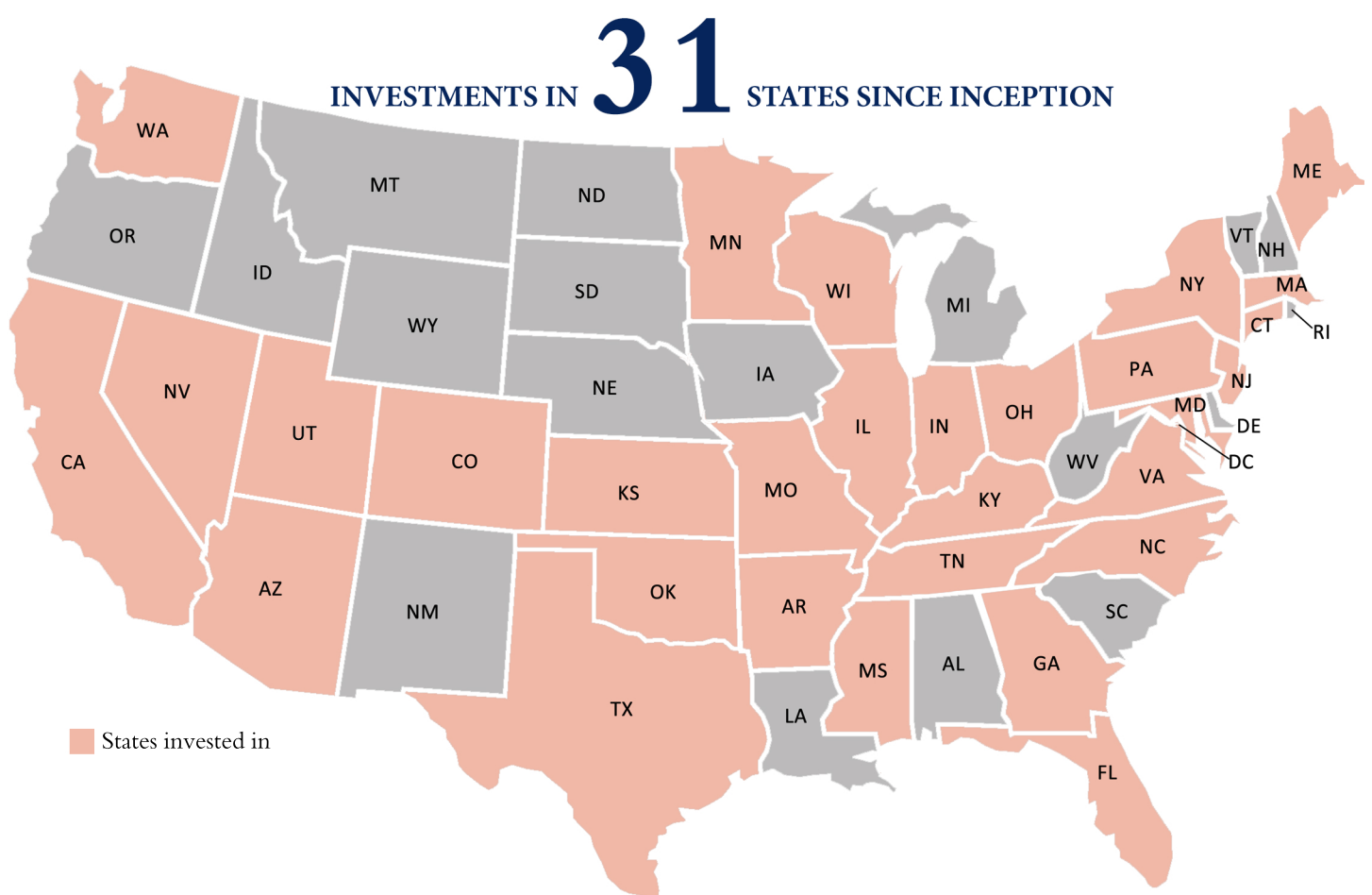


**76**

THEMED PORTFOLIOS



## INVESTS FROM COAST TO COAST

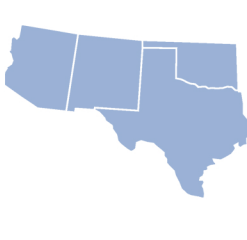


PROPERTY SATURATION BY REGION:

**11%** **17%** **7%** **12%** **19%** **34%**



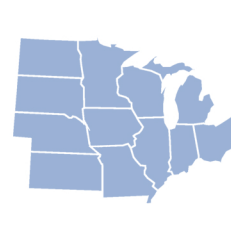
Pacific Coast



South West



Mountain States



Mid West



North East



South East

## A DIVERSIFIED PORTFOLIO

NUMBER OF PROPERTIES - SINCE 1995

**166**   
Office

**88**   
Industrial

**87**   
Retail

**76**   
Multifamily

**36**   
Hotel

**11**   
Student Housing

OVER AN 18-MONTH PERIOD\*\*

**\$2.2bn**  
Real Estate Investments

of which

**\$1.2bn**  
Residential Properties

**112** Properties Acquired

This document is for informational purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in any jurisdiction.

\*Private Gulf investor is defined by Investcorp as a non-sovereign wealth fund, non-real estate operating company - source: Real Capital Analytics (as of July 2016)  
\*\*From August 2015 to January 2017

As of 23 February 2017