

INVESTCORP FULL YEAR RESULTS 2019

SOLID FULL YEAR RESULTS AS GROWTH STRATEGY GATHERS MOMENTUM



\$28.2B up 7%
Assets Under Management



\$131M up 5%
Net Profit



\$1.47 up 13%
Fully Diluted EPS



\$1,416M up 29%
Deal by Deal Placement



Mohammed Alardhi
Executive Chairman

“Our strong full-year results and ability to deliver on several strategic initiatives demonstrate Investcorp’s resilience and focus on strategic growth and profitability goals, despite various economic and geopolitical challenges. This is attributable to our relentless effort in globalizing our products and distribution platform, while remaining responsive to our clients’ demands and needs. Our expansion into new geographies, such as China and India, and new products, such as direct lending and infrastructure, is mirrored by similar ambitions in diversifying our client base, both by geography and segment.

Our ambitious growth strategy of reaching \$50 billion in AUM over the medium term is unchanged as we remain focused on delivering profitable growth, while retaining a prudent approach to balance sheet and liquidity management. We are well-positioned to continue delivering superior shareholder value and interesting investment opportunities for our clients.”

OTHER HIGHLIGHTS

\$376M up 17%

Fee Income

\$181M up 5%

AUM Fees

12%

Return on Equity

Proposed Dividend
Increased by

25%

Globalization of the Distribution Platform with
Fundraising outside of the Gulf over

\$4.3B