

INVESTCORP HALF YEAR 2018 RESULTS

STRONG LEVELS OF ACTIVITY ACROSS ALL BUSINESS LINES



Assets Under Management

\$22.2 billion

^ 3.9%

^ 16%

Net Income

\$55.3 million

^ 8%

EPS

\$0.70

^ 253%

Fundraising

\$3.6 billion

“We are pleased to report strong growth in profitability during the period, driven by the positive underlying performance across all asset classes and supportive market conditions in the US and Europe. Whilst potential pockets of risk remain, mainly stemming from geopolitical factors, our robust balance sheet, experience and expertise enable us to take advantage of interesting investment opportunities globally.

We look forward to the rest of 2018 and beyond with great confidence as a multi-asset class, more geographically diversified firm with a broader range of products which we hope will see us continue to deliver value to our clients and shareholders.”

Mohammed Mahfoodh Alardhi
Executive Chairman



OTHER HIGHLIGHTS



Capital returned

\$3.5 billion

^ 218%



Total investment activity

\$1.3 billion

^ 174%



**Completed first
European real estate
offering to clients**



**Rich pipeline of
potential inorganic
growth opportunities**