

INVESTCORP

Investcorp is a leading provider and manager of alternative investment products.

The Investcorp Group has offices in London, Bahrain, New York, Riyadh, Abu Dhabi and Doha. Investcorp specializes in offering multi-product alternative investments on both sides of the Atlantic. These include direct investments in unquoted corporate entities, hedge funds, real estate, technology investments and Gulf growth capital.

As at June 30, 2016, the firm had \$10.8 billion in total assets under management ('AUM').

KEY FACTS

01.

Founded in 1982

02.

Executive Chairman Mohammed Al Ardhi appointed in July 2015

03.

310 staff drawn from 30 nationalities

04.

\$10.8 billion of assets under management

05.

More than \$36 billion in transaction value

06.

Investcorp is one of the biggest and most active foreign investors in US real estate

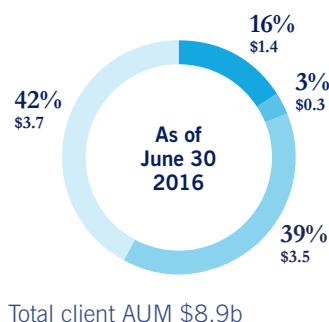
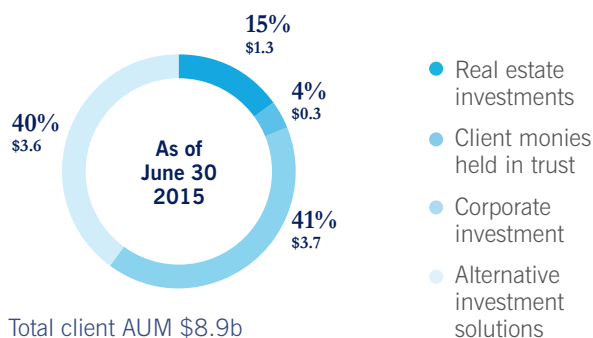
07.

These companies include (past) Tiffany, Gucci, Saks Fifth Avenue, Tyrells Crisps (and present), Corneliani, SecureLink, Georg Jensen, Dainese, Coresec Systems, Bindawood, POC and Wrench

08.

Past and present portfolios include more than 150 investments across a range of sectors, including retail and consumer products, technology, business services and industrials

TOTAL CLIENT ASSETS UNDER MANAGEMENT (\$B)



INVESTCORP NOW

\$10.8bn
AuM

CI, AIS, RE

310
employees

London, Bahrain, New York, Saudi Arabia, Abu Dhabi and Doha

WITH 3ID M

\$21.8bn
AuM

CI, AIS, RE, Debt

360
employees

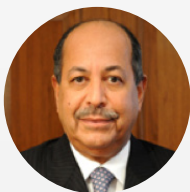
London, Bahrain, New York, Saudi Arabia, Abu Dhabi, Doha and Singapore

KEY MANAGEMENT



Mohammed Bin Mahfoodh Al Ardhi
Executive Chairman

Appointed in 2015, Mohammed Bin Mahfoodh Al Ardhi is the Executive Chairman of the global investment group, Investcorp, which operates out of New York, London and Bahrain. Mr Al Ardhi has been a Director on the Investcorp Board since 2008. A retired Air Vice Marshall of the Omani Royal Air Force, Mr Al Ardhi is the Chairman of the National Bank of Oman, a Member of the International Advisory Board of The Brookings Institute and is a Trustee for the Eisenhower Fellowship in Philadelphia.



Mohammed Al-Shroogi
Co-Chief Executive Officer

Mohammed Al-Shroogi is the Co - Chief Executive Officer of the global investment group, Investcorp. Mohammed Al-Shroogi joined Investcorp in 2009 as President of Gulf Business, he was responsible for the overall Investcorp's activities in the Gulf region. Mohammed was appointed as Co - Chief Executive Officer effectively in July 2015.



Rishi Kapoor
Co-Chief Executive Officer

Rishi was appointed Co-Chief Executive Officer of Investcorp in 2015, upon the founding CEO's retirement. Rishi joined Investcorp from Citigroup in 1992, and has held several positions at the Firm since then, including as Chief Financial Officer from 2003 – 2015.