

Investcorp Bank B.S.C.

Letter of Appointment/Proxy

Shareholder No. :

Name of Shareholder:

(i) Company:

(ii) Individual:

I, shareholder in Investcorp Bank B.S.C., (1) holder of () ordinary shares or (2) holder of () preference shares.

In our capacity as a shareholding company ()* / limited liability company ()*/ partnership ()* / public corporation ()*, we have appointed _____ to be our Representative.

Or in my capacity as an individual, I have appointed _____ as my Proxy for the purposes indicated below.

- (1) As holders of ordinary shares the purpose of the above appointment/proxy is attendance by the Representative/Proxy and voting at the Thirty-Second Ordinary General Meeting to be held at 11:00 a.m. on Tuesday, September 29, 2015 at Investcorp Bank B.S.C., Investcorp House, Diplomatic Area, Manama, Kingdom of Bahrain or at any other adjournment thereof.
- (2) Or as holders of preference shares, the purpose of the above designation of our Representative/Proxy is attendance at and participation in the deliberations by him/her at the Thirty-Second Ordinary General Meeting referred to in the preceding paragraph (1) or any adjournment thereof without having the right to vote.

Signature of Shareholder

* Please fill in brackets and blank spaces as appropriate.

Notes:

1. Holders of proxies only (other than representatives of juristic persons) may not be the Chairman, Directors and employees of Investcorp nor can a proxy hold votes representing more than 5% of the issued capital of Investcorp (Article 22(c)(ii), Articles of Association of the Company).
2. Shareholders are requested to lodge letters of appointment/proxies with the Share Registrar, Karvy Computershare W.L.L. at their offices on 7th Floor, Al-Zamil Tower, Office 74, Building 31, Government Avenue, Road 383, Block 305, P.O. Box 514, Manama Center, Kingdom of Bahrain, Tel. 17215080.