

Investcorp Bank B.S.C.

Letter of Appointment/Proxy

Shareholder No. :

Name of Shareholder:

(i) Company:

(ii) Individual:

I, shareholder in Investcorp Bank B.S.C., (1) holder of () ordinary shares or (2) holder of () preference shares.

In our capacity as a shareholding company ()* / limited liability company ()*/ partnership ()* / public corporation ()*, we have appointed _____ to be our Representative.

Or in my capacity as an individual, I have appointed _____ as my Proxy for the purposes indicated below.

- (1) As holders of ordinary shares the purpose of the above appointment/proxy is attendance by the Representative/Proxy and voting at the Thirty-Third Ordinary General Meeting to be held at 11:00 a.m. on Tuesday, September 27, 2016 at Investcorp Bank B.S.C., Investcorp House, Diplomatic Area, Manama, Kingdom of Bahrain or at any other adjournment thereof.
- (2) Or as holders of preference shares, the purpose of the above designation of our Representative/Proxy is attendance at and participation in the deliberations by him/her at the Thirty-Third Ordinary General Meeting referred to in the preceding paragraph (1) or any adjournment thereof without having the right to vote.

Signature of Shareholder

* Please fill in brackets and blank spaces as appropriate.

Notes:

1. Holders of proxies only (other than representatives of juristic persons) may not be the Chairman, Directors and employees of Investcorp (Article 203 of Commercial Companies Law No. 21 for the Year 2001, as amended).
2. Shareholders are requested to lodge letters of appointment/proxies with the Share Registrar, Karvy Computershare W.L.L. at their offices on 7th Floor, Al-Zamil Tower, Office 74, Building 31, Government Avenue, Road 383, Block 305, P.O. Box 514, Manama, Kingdom of Bahrain, Tel. 17215080.