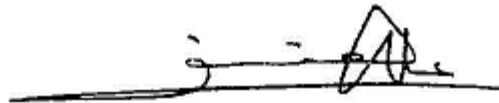


INVESTCORP

The Chairman of the Board of Directors of Investcorp Bank B.S.C. is pleased to invite the Shareholders of the Company to attend an Extraordinary General Meeting of the Shareholders to be held at 11:30 a.m. on Wednesday, July 15, 2015 at the offices of Investcorp Bank B.S.C., Investcorp House, in the Diplomatic Area, Manama, Kingdom of Bahrain in order to consider the Agenda items set out below and pass suitable resolutions:

1. To approve the proposed Investcorp Group Remuneration Policies.
2. To approve the amendment of the Company's Memorandum and Articles Association in order to align the Company's Memorandum and Articles of Association with Resolution (50) for the Year 2014, amending certain provisions of the Commercial Companies Law of the Kingdom of Bahrain, and to authorize the Board of Directors to designate one or more individuals to sign the Amended Memorandum and Articles of Association before the Notary Public of the Kingdom of Bahrain.

With God's blessings,



Abdul-Rahman Salim Al-Ateeqi
Chairman of the Board of Directors

Notes:

1. In addition to holders of Ordinary Shares, this Notice is given to holders of Preference Shares, who have the right to attend General Meetings of the Shareholders without having the right to vote.
2. Holders of proxies only (other than representatives of juristic persons) may not be the Chairman, Directors and employees of Investcorp nor can a proxy hold votes representing more than 5% of the issued capital of Investcorp (Article 24(c)(ii) of the Company's Articles of Association).
3. Appointment/Proxy Forms are available (i) at the office of the Share Registrar whose address is shown below and (ii) on the website of the Company (www.investcorp.com).
4. Shareholders are requested to lodge letters of appointment/proxies with the Share Registrar, Karvy Computershare W.L.L., at their offices on 7th Floor, Al-Zamil Tower, Office 74, Building 31, Government Avenue, Road 383, Block 305, P.O. Box 514, Manama Center, Kingdom of Bahrain, Tel. 17215080.
5. Further information regarding the Agenda is provided in the Shareholder Circular that is available on the website of the Company (www.investcorp.com).